



Lump sum contribution to a Tax-Free Savings Account

Return to Canada Life, Group Retirement Services
255 Dufferin Avenue, T540, London, ON N6A 4K1

To be completed by a plan member who is making a lump sum contribution to a Tax-Free Savings Account (TFSA).

EMPLOYER/PLAN SPONSOR

Name of employer/plan sponsor NextStep	Policy/plan number 62396
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CONTRIBUTION MADE BY:

Last name	Middle Initial	First name	Certificate number

I am attaching a cheque (payable to Canada Life) in the amount of \$_____ to be deposited to my Tax-Free Savings Account (TFSA):

Please invest this deposit as follows:

- According to my current investment allocation instructions.
- According to the following special instructions for this deposit only:

Percentage	Name of fund / identifier	Percentage	Name of fund / identifier
% to		% to	
% to		% to	
% to		% to	

Total allocation must equal 100%.

Signature of member _____ Date _____